

**IN THE UNITED STATES DISTRICT COURT FOR THE  
EASTERN DISTRICT OF OKLAHOMA**

) )  
) )  
Plaintiff(s), ) )  
) )  
vs. ) Case No.  
) )  
) )  
Defendant(s). ) )

**JOINT STATUS REPORT**

JURY DEMANDED: \_\_\_\_\_ Yes \_\_\_\_\_ No

- I. Summary of Claims:
- II. Summary of Defenses:
- III. Motions Pending: Please include Docket Number, Title of Pleading, and date filed.
- IV. Are Dispositive Motions Anticipated? *If so, describe them.*
- V. Stipulations:
  - A. Jurisdiction Admitted: \_\_\_\_\_ Yes \_\_\_\_\_ No (If no, explain.)
  - B. Venue Appropriate: \_\_\_\_\_ Yes \_\_\_\_\_ No (If no, explain.)
  - C. Facts: \_\_\_\_\_
  - D. Law: \_\_\_\_\_

*Please provide appropriate stipulations of fact and law. "None at this time" is not an appropriate response.*

VI. **Fed. R. Civ. P. 26 Discovery Plan:** The parties jointly propose to the Court the following discovery plan: (Use separate paragraphs or subparagraphs as necessary if parties disagree.)

- A. Should any changes be made to the timing, form or requirements for disclosures under Rule 26(a)?
  - Yes (If yes, explain.)
  - No
- B. Have initial disclosures under Rule 26(a)(1) been exchanged, and filed?
  - Yes
  - No (If no, explain.)

*Note: Plaintiff shall submit a calculation of every category of damage requested.*

Note that pursuant to Rule 26(a)(1), initial disclosures must be made within 14 days after you confer for the purpose of preparing this discovery plan. All parties are under an affirmative duty to (i) comply

with the mandatory disclosure requirements, and (ii) notify the Court of any non-disclosure so that the issue can be promptly referred to a magistrate judge for resolution. Failure of any party to disclose information or failure of any party to bring disclosure issues to the Court's attention in a timely manner may result in sanctions, including prohibiting the use of that information at trial pursuant to Rule 37(c)(1).

C. If applicable, have disclosures pursuant to Fed. R. Civ. P. 7.1 been filed?

- Yes
- No (If no, explain.)

D. Discovery will be needed on the following subjects: \_\_\_\_\_

Should discovery be conducted in phases and/or should discovery be limited at this time to particular subject matters or issues?  Yes  No

Explain: \_\_\_\_\_

E. All discovery commenced in time to be completed by \_\_\_\_\_  
Discovery on \_\_\_\_\_ (*issue for early discovery*) to be completed by \_\_\_\_\_.

F. Should any changes be made in the limitations on discovery imposed by the Federal Rules of Civil Procedure or the Local Civil Rules?

- Yes (If yes, explain.)
- No

G. Maximum of \_\_\_\_\_ interrogatories by each party to any other party.  
Responses due \_\_\_\_\_ days after service.  
Maximum of \_\_\_\_\_ requests for admission by each party to any other party.  
Responses due \_\_\_\_\_ days after services.

H. Proposed Number of Fact and Expert Depositions:

1. To be allowed for Plaintiff?
2. To be allowed for Defendant?

I. Is there a need for any special discovery management order(s) by the Court?

- Yes (If yes, explain.)
- No

VII. Do all parties consent to trial before Magistrate Judge? \_\_\_\_\_ Yes \_\_\_\_\_ No

*If you mark "yes", you will be deemed to have consented to the jurisdiction of the assigned United States Magistrate Judge without the necessity for the filing or submission of any other documentation. The United States Magistrate Judge will exercise complete jurisdiction over this case through and including trial and the entry of a final judgment in accordance with 28 U.S.C. § 636(c)(1) and Fed. R. Civ. P. 73(a).*

VIII. Settlement Plan **(Check one)**

A. \_\_\_\_\_ Settlement Conference Requested after \_\_\_\_\_

B. \_\_\_\_\_ Private Mediation Scheduled: *If counsel anticipate a private mediation, they shall promptly file a Notice with the court as to the date of the scheduled mediation and the name of the mediator. Counsel shall also file a Notice within three business days of the results of the mediation.*

C. \_\_\_\_\_ Other ADR (**Explain**) \_\_\_\_\_

D. \_\_\_\_\_ ADR is not appropriate in this case (**Explain**) \_\_\_\_\_

IX. Does this case warrant special case management? If yes, explain why.

X. Do the parties request that the Court hold a scheduling conference?  
Yes \_\_\_\_\_ No \_\_\_\_\_

*If the parties consent to the United States Magistrate Judge under Section VII and do not request a Scheduling Conference, the Court will issue a Scheduling Order based on the information contained in this Joint Status Report and no Scheduling Conference will be conducted, unless otherwise ordered by the Court.*

XI. Estimated number of days required for trial: \_\_\_\_\_

Read and Approved by:

\_\_\_\_\_  
Attorney for Plaintiff

\_\_\_\_\_  
Attorney for Defendant