

**IN THE UNITED STATES DISTRICT COURT FOR THE
EASTERN DISTRICT OF OKLAHOMA**

)	
)	
Plaintiff(s),)	
)	
vs.)	Case No.
)	
)	
Defendant(s).)	

JOINT STATUS REPORT

JURY DEMANDED: _____ Yes _____ No

Pursuant to Federal Rules of Civil Procedure 26(f), a meeting was held on _____ at _____.
Plaintiff appearing by counsel _____ and defendant appearing by counsel
_____.

I. Summary of Claims:

II. Summary of Defenses:

III. Motions Pending: *Please include Docket Number, Title of Pleading, and date filed.*

IV. Are Dispositive Motions Anticipated? *If so, describe them.*

V. Stipulations:

A. Jurisdiction Admitted: _____ Yes _____ No, Explain:

B. Venue Appropriate: _____ Yes _____ No, Explain:

C. Facts: _____

D. Law: _____

*Please provide appropriate stipulations of fact and law. "None at this time" is
not an appropriate response.*

VI. Proposed Deadlines:

A. Parties to be Added by:

B. Proposed Discovery Cutoff Date (4 Months of Discovery Unless Extended by the Court for Good Cause):

C. Fact Witness Lists to be Exchanged by:

D. Proposed Date for Expert Reports by Plaintiff and Defendant:

VII. Fed. R. Civ. P. 26(f) Discovery Plan

A. Should any changes be made to the timing, form or requirements for disclosures under Rule 26(a)? ☐ Yes (If yes, explain.)
☐ No

B. When were or will initial disclosures under Rule 26(a)(1) be made?

Note that pursuant to Rule 26(a)(1), initial disclosures must be made within 14 days after you confer for the purpose of preparing this discovery plan. All parties are under an affirmative duty to (i) comply with the mandatory disclosure requirements, and (ii) notify the Court of any non-disclosure so that the issue can be promptly referred to a magistrate judge for resolution. Failure of any party to disclose information or failure of any party to bring disclosure issues to the Court's attention in a timely manner may result in sanctions, including prohibiting the use of that information at trial pursuant to Rule 37(c)(1).

C. Should discovery be conducted in phases and/or should discovery be limited at this time to particular subject matters or issues? ☐ Yes ☐ No

D. Should any changes be made in the limitations on discovery imposed by the Federal Rules of Civil Procedure or the Local Civil Rules?
☐ Yes (If yes, explain.)
☐ No

E. Proposed Number of Fact and Expert Depositions:

1. To be allowed for Plaintiff?

2. To be allowed for Defendant?

F. Is there a need for any special discovery management order(s) by the Court?
☐ Yes (If yes, explain.)
☐ No

VIII. All parties consent to trial before Magistrate Judge? _____ Yes _____ No

IX. Settlement Plan (Check one)

A. _____ Settlement Conference Requested after _____ 20__.

B. _____ Other ADR: (Explain) _____

X. Do the parties request that the Court hold a scheduling conference?

_____ Yes _____ No

A conference will be ordered by the Court if the parties have not consented to trial before the assigned Magistrate Judge. If a conference is **NOT** requested or ordered by the Court, the Court will, after receiving this report, issue a scheduling order based on the information contained in this report.

Read and Approved by:

Attorney for Plaintiff

Attorney for Defendant