United States District Court

EASTERN DISTRICT OF OKLAHOMA

Plaintiff(s),

vs.

Defendant(s).

Case Number:

**JOINT STATUS REPORT**

**Jury Demanded**:  Yes  No

**I. Summary of Claims**:

1. Claims to be Dismissed:

**II. Summary of Defenses**:

1. Defenses to be Abandoned:

**III. Motions Pending** (Include Docket Number, Description and Date at Issue)**:**

**IV. Stipulations:**

1. Jurisdiction Admitted:  Yes  No (If no, explain.)
2. Venue Appropriate:  Yes  No (If no, explain.)
3. Facts:
4. Law:

**V. Proposed Deadlines:**

1. Parties to be Added by:
2. Proposed Discovery Cutoff Date (4 Months of Discovery Unless Extended by the Court for Good Cause):
3. Fact Witness Lists to be Exchanged by:
4. Proposed Date for Expert Reports by Plaintiff and Defendant:

**VI. Fed. R. Civ. P. 26(f) Discovery Plan**

1. Should any changes be made to the timing, form or requirements for disclosures under Rule 26(a)?  Yes (If yes, explain.)

No

1. When were or will initial disclosures under Rule 26(a)(1) be made?

Note that pursuant to Rule 26(a)(1), initial disclosures must be made within 14 days after you confer for the purpose of preparing this discovery plan. All parties are under an affirmative duty to (i) comply with the mandatory disclosure requirements, and (ii) notify the Court of any non-disclosure so that the issue can be promptly referred to a magistrate judge for resolution. Failure of any party to disclose information or failure of any party to bring disclosure issues to the Court’s attention in a timely manner may result in sanctions, including prohibiting the use of that information at trial pursuant to Rule 37(c)(1).

1. Should discovery be conducted in phases and/or should discovery be limited at this time to particular subject matters or issues?  Yes  No
2. Should any changes be made in the limitations on discovery imposed by the Federal Rules of Civil Procedure or the Local Civil Rules?

Yes (If yes, explain.)

No

1. Proposed Number of Fact and Expert Depositions:
2. To be allowed for Plaintiff?
3. To be allowed for Defendant?
4. Is there a need for any special discovery management order(s) by the Court?

Yes (If yes, explain.)

No

1. The parties are directed to Guidelines for Discovery of Electronically Stored Information on the public website at [www.oked.uscourts.gov](http://www.oked.uscourts.gov) / Judge Heil’s Info Tab, for advice on the production of electronic information.

**VII. Anticipated Dispositive Motions?**

Yes (If yes, describe.)

No

**VIII. Do all parties consent to trial before a Magistrate Judge?**  Yes  No

If yes, please email a proposed Consent Form to the Clerk via the designated mailbox at

[Consents\_OKED@oked.uscourts.gov](mailto:Consents_OKED@oked.uscourts.gov) and indicate the month and year in which trial by the magistrate judge is requested. Please do not file proposed orders as an attachment to a document. (Refer to page 17 of the CM/ECF Administrative Guide of Policies and Procedures for further instruction regarding proposed orders.)

**IX. Do all parties consent to dispositive motions being referred to the assigned Magistrate Judge for final disposition pursuant to Local Rule 73.1?**  Yes  No

If yes, please email a completed, proposed Consent to Magistrate - Dispositive Motion (AO 085A) to the Clerk via the designated mailbox at [Consents\_OKED@oked.uscourts.gov](mailto:Consents_OKED@oked.uscourts.gov). Please do not file proposed documents as an attachment to a document. (Refer to page 17 of the CM/ECF Administrative Guide of Policies and Procedures for further instruction regarding proposed documents.)

**X. Settlement Plan** (Check one):

Settlement Conference Requested After:

Describe Settlement Judge Expertise Required, If Any:

Private Mediation Scheduled On:

Other ADR (Explain):

ADR Appropriate:

Yes

No (If no, explain.)

**XI. Does this case warrant special case management?**

Yes (If yes, explain.)

No

**XII. Do the parties request that the Court hold a scheduling conference?**  Yes  No

If a conference is not requested or ordered by the Court, the Court will, after receiving this report, issue a scheduling order based on the information contained in this report.

**XIII. Estimated Trial Time:**

Attorney for Plaintiff (Name, OBA #, Firm Name, Address, City, State, Zip, Phone, Fax, Email):

Attorney for Defendant (Name, OBA #, Firm Name, Address, City, State, Zip, Phone, Fax, Email):