

**IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA**

(1))	
)	
	Plaintiff(s),)	
)	
vs.)	Case No.
)	
(1))	
	Defendant(s).)	

JOINT STATUS REPORT

JURY DEMANDED: _____ Yes _____ No

Pursuant to Federal Rules of Civil Procedure 26(f) a meeting was held on _____ at _____.

Plaintiff(s) appearing by counsel _____

Defendant(s) appearing by counsel _____

I. All parties consent to trial before Magistrate Judge? _____ Yes _____ No

If you mark "yes", you will be deemed to have consented to the jurisdiction of the assigned United States Magistrate Judge without the necessity for the filing or submission of any other documentation. The United States Magistrate Judge will exercise complete jurisdiction over this case through and including trial and the entry of a final judgment in accordance with 28 U.S.C. § 636(c)(1) and Fed. R. Civ. P. 73(a).

If you mark "no", the case will immediately be reassigned to a United States District Judge.

II. Summary of Claims:

III. Summary of Defenses:

IV. Motions Pending: Please include Docket Number, Title of Pleading, and date filed.

V. Are Dispositive Motions Anticipated? *If so, describe them.*

VI. Stipulations:

A. Jurisdiction Admitted: _____ Yes _____ No, Explain:

B. Venue Appropriate: _____ Yes _____ No, Explain:

C. Facts: _____

D. Law: _____

Please provide appropriate stipulations of fact and law. "None at this time" is not an appropriate response.

VII. **Fed. R. Civ. P. 26 Discovery Plan:** The parties jointly propose to the Court the following discovery plan: (Use separate paragraphs or subparagraphs as necessary if parties disagree.)

Have initial disclosures under Rule 26(a)(1) been exchanged **AND FILED**?

_____ Yes _____ No

If NO – the parties shall exchange and file their Rule 26(a)(1) disclosures within 10 days of the entry of this Joint Status Report.

- 1. Plaintiff(s) shall submit a calculation of every category of damages requested;*
- 2. Defendant(s) shall provide to Plaintiff(s) a certified copy of any insurance agreement under which an insurance business may be liable to satisfy all or part of a possible judgment in the action or to indemnify or reimburse for payments made to satisfy the judgment. **A copy of the Declarations Sheet alone does not meet this requirement;** and,*
- 3. All parties shall produce to each party color copies of all exhibits identified and electronically stored information identified under 26(a)(1)(ii)iii and/or (iv).*

Note that pursuant to Rule 26 and this Order, all parties are under an affirmative duty to (i) comply with the mandatory disclosure requirements, and (ii) notify the court of any nondisclosure so that the issue can be promptly resolved. Failure of any party to disclose information, or failure of any party to bring disclosure issues to the court's attention in a timely manner, may result in sanctions, including prohibiting the use of that information at trial, pursuant to Rule 37(c)(1).

If applicable, have disclosures pursuant to Fed. R. Civ. P. 7.1 been filed?

_____ Yes _____ No, Explain:

Should any changes be made in the limitations on discovery imposed by the Federal Rules of Civil Procedure or the court's local rules?

_____ Yes _____ No, Explain:

Discovery will be needed on the following subjects: _____

Should discovery be limited at this time to any particular subject matters or issues?

_____ Yes _____ No

Explain: _____

Phased Discovery requested (*If requested, the in-person Joint Status Conference cannot be waived*):

_____ Yes _____ No

Is there a need for any other special discovery management orders by the court?

_____ Yes _____ No, Explain: _____

Proposed Discovery Deadline _____.

Estimated number of days required for trial _____.

VIII. Settlement Plan (Check one)

A. _____ Settlement Conference Requested after _____ 20__.

B. _____ Other ADR: (Explain) _____

IX. Do the parties request that the Court hold a Scheduling Conference?

_____ Yes _____ No

If the parties consent to the United States Magistrate Judge under Section VII and do not request a Scheduling Conference, the Court will issue a Scheduling Order based on the information contained in this Joint Status Report and no Scheduling Conference will be conducted, unless otherwise ordered by the Court.

If the parties do not consent to the United States Magistrate Judge and the case is referred back by the United States District Judge an in-person Scheduling Conference WILL BE HELD unless otherwise ordered by the Court.

Read and Approved by:

Attorney for Plaintiff

Attorney for Defendant